

The additional information on pages 95 to 96 is provided for the information of shareholders.
The information is based on, but does not form part of, the 2015 Financial Report.

Caltex Australia Limited Consolidated Results	2015	2014	2013	2012	2011
Profit and loss (\$ million)					
Historical cost operating profit before significant items, interest and income tax expense	783	279	798	624	640
Interest income	5	8	9	2	1
Borrowing costs	(82)	(99)	(98)	(99)	(69)
Historical cost income tax expense before significant items	(214)	(56)	(205)	(161)	(170)
Historical cost operating profit after tax and before significant items	493	132	504	366	402
Significant items (net of tax)	29 ⁽ⁱ⁾	(112) ⁽ⁱⁱ⁾	26 ⁽ⁱⁱⁱ⁾	(309) ^(iv)	(1,116)
Historical cost operating profit/(loss) after income tax	522	20	530	57	(714)
Dividends					
Amount paid and payable (\$/share)	1.17	0.70	0.34	0.40	0.45
Times covered (excl. significant items)	1.56	0.70	5.49	3.39	3.31
Dividend payout ratio – replacement cost of sales operating basis ⁽ⁱⁱⁱ⁾ (excl. significant items)	50%	38%	28%	24%	46%
Dividend franking percentage	100%	100%	100%	100%	100%
Other data					
Total revenue (\$m)	20,027	24,231	24,676	23,542	22,400
Earnings per share – historical cost (cents per share)	193	7	196	21	(264)
Earnings per share – replacement cost of sales operating basis (cents per share) (excl. significant items)	233	183	123	170	98
Earnings before interest and tax – historical cost basis (\$m) (excl. significant items)	783	279	798	624	640
Earnings before interest and tax – replacement cost of sales operating basis (\$m) (excl. significant items)	977	795	551	756	442
Operating cash flow per share (\$/share)	3.3	2.5	2.3	1.5	1.7
Interest cover – historical cost basis	10.6	1.3	9.3	1.9	(14.0)
Interest cover – replacement cost basis (excl. significant items)	12.7	8.8	6.2	7.8	6.5
Return on capital employed – historical cost basis (%) ^(vi)	16.2	0.7	15.8	2.0	(25.2)
Return on capital employed – replacement cost of sales operating basis (excl. significant items) (%) ^(vi)	19.5	15.5	9.9	15.8	9.3
Equity attributable to members of the company (\$m)	2,776	2,521	2,588	2,148	2,206
Total equity (\$m)	2,788	2,533	2,597	2,160	2,218
Total assets (\$m)	5,105	5,129	6,021	5,386	4,861
Net tangible asset backing (\$/share)	9.60	8.64	9.05	7.55	7.82
Debt (\$m)	695	692	942	950	619
Net debt (\$m)	432	639	742	740	617
Net debt to net debt plus equity (%)	13	20	22	26	22

(i) Includes significant items before tax totalling a gain of \$31,924,000, that have been recognised in the income statement. This gain relates to the sale of surplus property in Western Australia.

(ii) Includes significant items before tax totalling a loss of \$160,163,000, that have been recognised in the income statement. These items relate to the Group cost and efficiency review project and include consulting fees (\$25,065,000), redundancy costs (\$53,814,000), contract cancellation costs (\$12,000,000), interest expense (\$20,311,000), foreign exchange gains (\$4,755,000) and accelerated depreciation (\$22,773,000) and environmental liabilities (\$30,955,000).

(iii) Includes significant items totalling a gain of \$27,763,000 before tax, that have been recognised in the income statement. These items relate to a gain on the sale of the bitumen business, net of costs relating to acquisitions and disposals (\$38,766,000) and the net adjustment to provisions (\$11,003,000) relating to the closure of the Kurnell refinery.

(iv) Includes significant items relating to employment benefit and remediation provisions (\$430,000,000) arising from the announcement on 26 July 2012 of the planned 2014 closure of the Kurnell refinery in New South Wales, Australia and its proposed conversion to an import terminal. The remaining expenses of \$11,355,000 relate to cancelled capital projects associated with the Kurnell refinery.

(v) Dividend payout ratio – replacement cost of sales operating profit basis calculated as follows:
Dividends paid and payable in respect of financial year
Replacement cost of sales operating profit after income tax (excl. significant items)

(vi) Return on capital employed is calculated as follows:
Net Profit After Tax
Net Debt + Equity