

## SHAREHOLDER INFORMATION

AS AT 28 FEBRUARY 2017

### Share capital

There are 260,810,519 ordinary fully paid shares on issue held by 32,296 holders.

### Holders with less than a marketable parcel

376 shareholders hold less than a marketable parcel of \$500 based on a share price of \$28.14 per share.

### Buy-back

There is no on-market buy-back in operation.

### Shares purchased on-market

From 1 January 2016, 350,276 fully paid ordinary shares were purchased on-market at an average cost of \$32.30 per share for the purposes of the Caltex Australia Limited Equity Incentive Plan.

From 1 January 2016, 29,496 fully paid ordinary shares were purchased on-market at an average cost of \$32.55 per share for the purposes of the Caltex Australia Limited Employee Share Plan.

### Substantial shareholders

The following shareholders are substantial shareholders of Caltex Australia Limited.

Substantial shareholders	Number of shares held	% of Issued shares
1. Westpac Banking Corporation	13,902,131	5.33%
2. Lazard Asset Management Pacific Co	18,810,624	7.21%
3. BlackRock Group	16,465,153	6.09%

### Shareholder distribution

Range	Number of Shareholders	Number of shares held	% of issued shares
1 – 1,000	25,103	9,980,213	3.83
1,001 – 5,000	6,325	13,562,346	5.20
5,001 – 10,000	542	3,923,392	1.50
10,001 – 100,000	286	7,022,511	2.69
100,001 and over	40	226,322,057	86.78
<b>Total</b>	<b>32,296</b>	<b>260,810,519</b>	<b>100.00</b>

## SHAREHOLDER INFORMATION CONTINUED

### Top 20 shareholders

Details of the 20 largest shareholders of Caltex Australia Limited shares are listed in the table below.

	Shareholder	Number of shares held	% of issued shares
1.	HSBC Custody Nominees (Australia) Limited	104,368,086	40.02
2.	J P Morgan Nominees Australia Limited	55,053,555	21.11
3.	Citicorp Nominees Pty Limited	18,629,639	7.14
4.	National Nominees Limited	17,120,212	6.56
5.	BNP Paribas Noms Pty Ltd <DRP>	5,726,891	2.20
6.	BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	5,269,477	2.02
7.	Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	3,983,155	1.53
8.	HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	3,978,757	1.53
9.	RBC Investor Services Australia Nominees Pty Limited <BKCUST A/C>	2,980,625	1.14
10.	AMP Life Limited	679,435	0.26
11.	Bainpro Nominees Pty Limited	677,358	0.26
12.	UBS Nominees Pty Ltd	551,000	0.21
13.	HSBC Custody Nominees (Australia) Limited	508,764	0.20
14.	HSBC Custody Nominees (Australia) Limited-Gsco Eca	486,521	0.19
15.	Merrill Lynch (Australia) Nominees Pty Limited	485,958	0.19
16.	UBS Nominees Pty Ltd	449,703	0.17
17.	BNP Paribas Nominees Pty Ltd <Agency Lending Collateral>	433,000	0.17
18.	Australian Foundation Investment Company Limited	421,681	0.16
19.	HSBC Custody Nominees (Australia) Limited – A/C 2	365,551	0.14
20.	National Nominees Limited <DB A/C>	346,626	0.13
	<b>Total</b>	<b>222,515,994</b>	<b>85.32</b>

### Voting Rights

Shareholders in Caltex Australia Limited have a right to attend and vote at all general meetings in accordance with the company's Constitution, the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

### Corporate Governance Statement

A copy of the Corporate Governance Statement can be found on our website.  
Visit <https://www.caltex.com.au/our-company/investor-centre/corporate-governance>.

### Australian Securities Exchange

The company's fully paid ordinary shares (ASX:CTX) and Caltex Subordinated Notes (ASX:CTXHA) are listed on the Australian Securities Exchange.

### Company Secretaries

Lyndall Stoyles and Kara Nicholls have been appointed as a Company Secretary of Caltex Australia Limited.