

## Shareholder Information

As at 28 February 2018

### Share capital

There are 260,810,519 fully paid ordinary shares on issue, held by 32,942 holders.

### Holders with less than a marketable parcel

296 shareholders hold less than a marketable parcel of \$500 based on a share price of \$35.17 per share.

### Buy-back

There is no on-market buy-back in operation.

### Shares purchased on-market

From 1 January 2017, 364,842 fully paid ordinary shares were purchased on-market at an average cost of \$28.89 per share for the purposes of the Caltex Australia Limited Equity Incentive Plan.

From 1 January 2017, 27,697 fully paid ordinary shares were purchased on-market at an average cost of \$31.98 per share for the purposes of the Caltex Australia Limited Employee Share Plan.

### Substantial shareholders

Substantial Shareholder	Number of shares held	% of issued capital
BlackRock Group	18,550,318	7.11%

### Shareholder distribution

Range	Total holders	Units	% of Issued capital
1 – 1,000	25,617	10,041,274	3.85
1,001 – 5,000	6,436	13,633,709	5.23
5,001 – 10,000	566	4,060,581	1.56
10,001 – 100,000	285	7,096,809	2.72
100,001 – 9,999,999,999	38	225,978,146	86.64
<b>Rounding</b>			<b>0.00</b>
<b>Total</b>	<b>32,942</b>	<b>260,810,519</b>	<b>100.00</b>

## Top 20 shareholders

Details of the 20 largest shareholders of Caltex Australia Limited shares are listed in the table below.

Shareholders	Number of shares held	% of issued shares
1 HSBC Custody Nominees (Australia) Limited	109,374,342	41.94
2 J P Morgan Nominees Australia Limited	52,709,270	20.21
3 Citicorp Nominees Pty Limited	20,424,893	7.83
4 National Nominees Limited	14,789,846	5.67
5 BNP Paribas Nominees Pty Ltd <Agency Lending DRP A/C>	6,785,197	2.60
6 BNP Paribas Noms Pty Ltd <DRP>	5,605,699	2.15
7 HSBC Custody Nominees (Australia) Limited <NT-Comnwlth Super Corp A/C>	3,846,076	1.47
8 Citicorp Nominees Pty Limited <Colonial First State Inv A/C>	2,129,517	0.82
9 HSBC Custody Nominees (Australia) Limited – A/C 2	1,365,770	0.52
10 AMP Life Limited	1,233,746	0.47
11 HSBC Custody Nominees (Australia) Limited-Gsco Eca	1,056,404	0.41
12 National Nominees Limited <DB A/C>	708,630	0.27
13 UBS Nominees Pty Ltd	551,000	0.21
14 Bond Street Custodians Limited <COCKEJ – F01832 A/C>	434,284	0.17
15 Australian Foundation Investment Company Limited	421,681	0.16
16 HSBC Custody Nominees (Australia) Limited	395,166	0.15
17 Milton Corporation Limited	370,000	0.14
18 CS Third Nominees Pty Limited <HSBC Cust Nom AU Ltd 13 A/C>	330,923	0.13
19 Merrill Lynch (Australia) Nominees Pty Limited	289,629	0.11
20 BNP Paribas Noms (NZ) Ltd <DRP>	250,065	0.10
<b>Totals: Top 20 holders of ORDINARY FULL PAID SHARES (TOTAL)</b>	<b>223,072,138</b>	<b>85.53</b>
<b>Total Remaining Holders Balance</b>	<b>37,738,381</b>	<b>14.47</b>

## Voting Rights

Shareholders in Caltex Australia Limited have a right to attend and vote at all general meetings in accordance with the company's Constitution, the *Corporations Act 2001* (Cth) and the ASX Listing Rules.

## Corporate Governance Statement

A copy of the Corporate Governance Statement can be found on our website. Visit <https://www.caltex.com.au/our-company/investor-centre/corporate-governance>.

## Australian Securities Exchange

The company's fully paid ordinary shares (ASX:CTX) are listed on the Australian Securities Exchange.

## Company Secretaries

Lyndall Stoyles and Kara Nicholls have been appointed as a Company Secretary of Caltex Australia Limited.